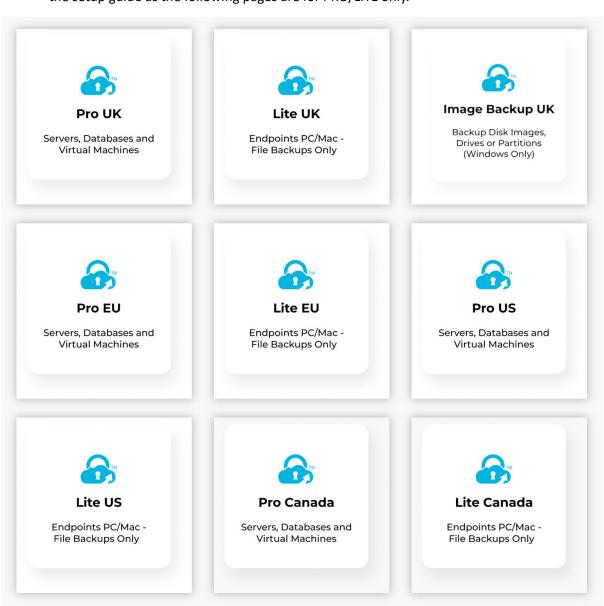


Creating Accounts – Quick Setup Guide

Here are the steps to allow you to create accounts.

Initial Step - Choose your Client Type and Region

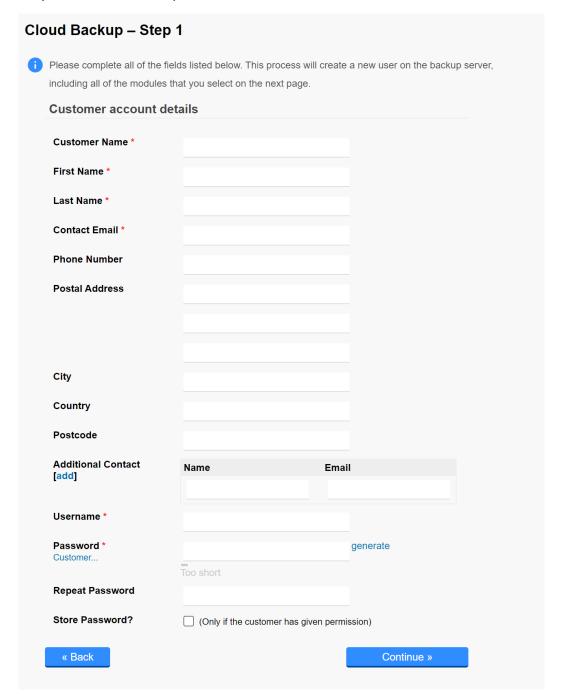
- If you have a portal, please go to the top left to Customers then Add Customer where you will see a list of all storage regions and client types of PRO or LITE.
- If you have come to the below screen via a direct signup link then please select the correct solution and storage region.
- For the Image Backup solution, please create the account and then visit our support page for the setup guide as the following pages are for PRO/LITE only.





Step 1 – Create your Account

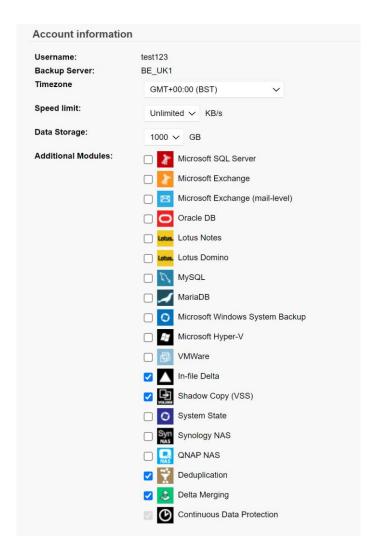
- Ensure you manually type in the password which must be at least 6 characters and fill in the min mandatory fields as marked as *.
- If you want the account password stored with us, tick the box at the end.





Step 2 – Choose your Timezone, Quota and Modules

- Adjust the timezone if needed.
- The speed limit can be kept as is to unlimited.
- The quota can be changed from its default, if needed, via the drop down menu.
- Add any additional modules if needed. Please do not select Open Direct, Mobile or O365 if it appears. File Backups are there by default therefore there is nothing to select.



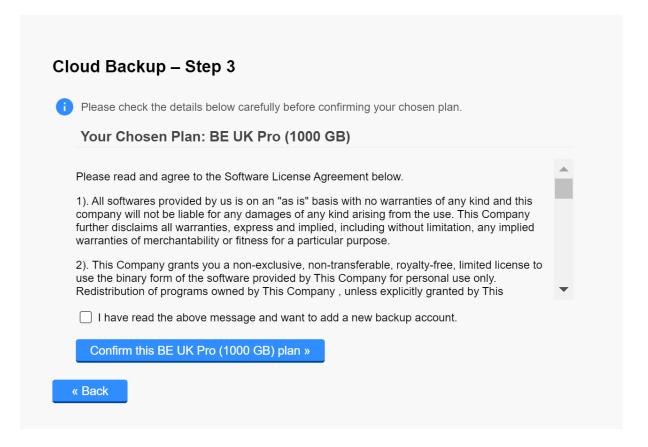
- If you need to adjust the quota further then finish creating your account download the software, create your backup sets from the client and once the backup is running then revisit the portal as shown below to change it.
- Click the customer's name, then Manage Backup Account Settings.
- Click the blue padlock next to the quota, change it then press the green save on top right.





Step 3 - Confirmation

- Tick the box to confirm the account setup and then download the software on the next screen that appears. If the download link does not appear then please select the correct URL as shown below and download from there.



If there are any issues with the download link, please download the correct client from the relevant storage location you had selected when creating the account as from below. Use this link also for Synology and QNAP setups. If you are using a branded client, please contact us with any questions.

UK is https://uk.onlinedatastorageuk.co.uk/cbs/system/ShowDownload.do

EU is https://eu.onlinedatastorageuk.co.uk/cbs/system/ShowDownload.do

US is https://us.onlinedatastorageuk.co.uk/cbs/system/ShowDownload.do

If you are getting an incorrect username/password message and have had the software installed before, please go to the users folder and delete the .obm (PRO) or .acb (LITE) folder and then install from the link above.

Final Step

- Please now create your backup sets and schedule from the client itself, do not create any backup sets via the web portal, if you have access to this.



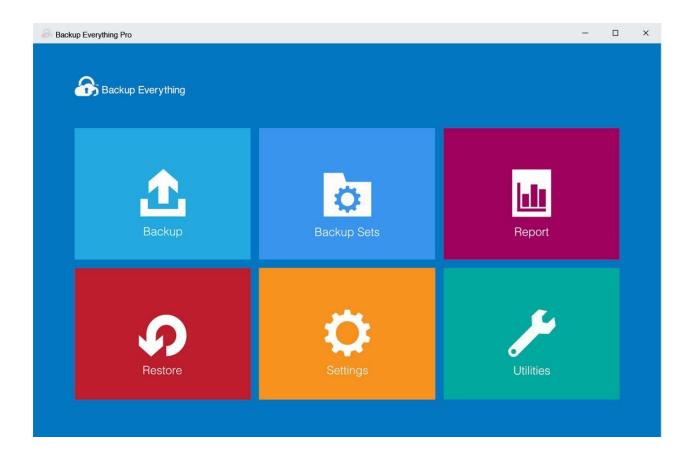
Creating Backup Sets – Quick Setup Guide

Here are the steps to allow you to create your backups sets once you have created an account.

Step 1

Log into the PRO or LITE client – if it says the user doesn't exist, this means you have downloaded the wrong version from what you have created i.e. created a LITE account but downloaded the PRO for example.

Step 2Click on Backup Sets, which is the middle top blue box and then select add new backup set.





Step 3

Name the backup set or you can leave it as the default name already given. Once done go to the backup set type and select File Backup from the list. At this point you can select other types of backup sets, however for the purposes of this guide we are showing how to create a standard file backup set on the PRO version. If you want to create VMware, Hyper-V, NAS, or Exchange Mailbox backup sets please select these from the list.

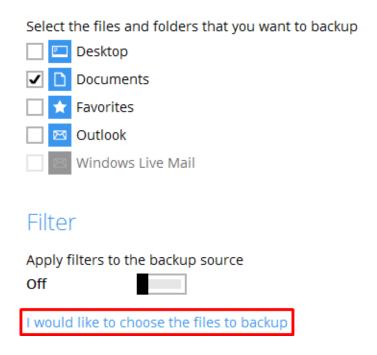
Create Backup Set



Step 4

Now select the data you require to backup. As a default, there are location options like Desktop, Documents etc...If these are not required, remove the ticks and select "I would like to choose the files to backup"

Backup Source





Step 5

Navigate to the folders / files you require to backup and click OK and select Show Files at the bottom if needed.

Advanced Backup Source



Step 6

Click Next to go to the Schedule Page. Here, set the days and time you want your backups to run.

Schedule





Step 7

On the destination page, click "+" to add a destination to the Cloud or Local. You can create both for the same backup set or repeat the backup set creation to create the backup set dedicated for Cloud or Local. To remove the destination, just double click the relevant storage icon. Sequential means the backup sets will in the order you have chosen (which you can change) and Concurrent means they will run at the same time.

If you are creating virtual machine backup sets, make sure the Run Direct feature is not selected on the Destination page, if it is you will only be able to backup locally and not to the cloud. If you want to create a local backup set, then create a separate local backup for this.

Step 8

If an option displays for Open Direct, keep this off and click Next. Do not select this via the portal also.

Step 9

In the encryption window, the default is your account Password however you can change this if needed. NOTE – If you forget your Encryption key, we have no way of restoring your data at a later date! Please keep this safe, only account passwords can be reset, encryption passwords cannot.

Step 10

You have now created your backup set. You can either start a backup now or click close to go back to the main screen and the backups will run as per the schedule created.

Any questions, or to setup Image Backups or Cloud to Cloud Backups then please email into support.